

## Announcement on coupon payment of Domestic Corporate Bond 12Huaxin 02

To the best of their knowledge, the Board of Directors of the Company and its members confirm that there is no material false or misleading statement or material omission in this announcement and shall be severally and jointly liable for the truthfulness, accuracy and completeness of its content.

The first installment of Domestic Corporate Bond (7-year product) (The Bond) was issued by Huaxincem on May 17<sup>th</sup> 2012, and its coupon accruing during the period from May 17<sup>th</sup>, 2017 to May 16<sup>th</sup> 2018 (the year) will be paid on May 17<sup>th</sup>, 2018. According to the prospectus, the details of this payment are announced as followed:

### 1. Summary of the bond

- i. Name:** The Domestic Corporate Bond (first installment) of Huaxincem, 2012, 7-year product
  - ii. Abbreviation and code:** 12 Huaxin 02 with the code of 122147
  - iii. Issuing scale and remaining scale:** The issuing scale of 12 Huaxin 02 is 1 million RMB with 1 million RMB remaining.
  - iv. Maturity:** The Maturity of 12 Huaxin 02 is 7 years, with options of coupon rate increasing by the issuer and put provision by investors at the end of fifth year since issuance.
  - v. Coupon rate:** 12 Huaxin02: 5.65%
  - vi. Coupon Period:**  
**12 Huaxin 02:** The coupon period start from May 17<sup>th</sup>, 2012 till May 17<sup>th</sup> 2019. If investors exercise their put option, the coupon period will end on May 17<sup>th</sup> 2017.
  - vii. Value Date:** May 17<sup>th</sup> 2012
  - viii. Coupon Date:**  
**12 Huaxin 02:** The coupon date is May 17<sup>th</sup> each year from 2013 till 2019. If investors exercise their put option, the last coupon date will be May 17<sup>th</sup> 2017.
  - ix. Payment date:**  
**12 Huaxin 02:** The payment date will be May 17<sup>th</sup> 2019. If investors exercise their put option, the payment date will be May 17<sup>th</sup> 2017.
- ### 2. Coupon Payment Of The Year
- i. Coupon period of the year:** May 17<sup>th</sup>, 2017 to May 16<sup>th</sup> 2018
  - ii. Coupon rate and amount:**  
Coupon rate is 5.65% with a payment of 56.50 RMB(tax included) for each 1 thousand par value.
- ### 3. Registration and Value date
- i. Registration Date:** May 16<sup>th</sup>, 2018
  - ii. Value Date:** May 17<sup>th</sup>, 2018

#### **4. Service Object**

Service Object of the year is the holders of 12 Huaxin 02 that are registered at CSDCC (China Securities Depository and Clearing Corporation Limited) Shanghai Branch by the end of May 16<sup>th</sup> 2018.

#### **5. Payment method**

The coupon of the bond of the year will be first transferred through clearing system of CSDCC Shanghai Branch to Securities houses accounts where investors established their private account, and then investors will receive coupon from the corresponding securities houses.

Huaxin Cement Co., Ltd.

May 10, 2018