

Stock Codes: 600801, 900933 Stock abbreviations: Huaxin Cement, Huaxin B Share Ref: Lin 2017-032
Bond code: 122188 Bond abbreviation: 12 Huaxin 03

Announcement on Coupon Payment of Domestic Corporate Bond 12 Huaxin 03

To the best of our knowledge, the Board of Directors of the Company and its members confirm that there is no material false or misleading statement or material omission in this announcement and shall be severally and jointly liable for the truthfulness, accuracy and completeness of its content.

The second installment of Domestic Corporate Bond (The Bond) was issued by Huaxin Cement on November 9th

i. Registration Date: November 8th, 2017

ii. Value Date: November 9th, 2017

4. Service Object

Service Object of the year is the holders of 12 Huaxin 03 that are registered at CSDCC(China Securities Depository and Clearing Corporation Limited) Shanghai Branch by the end of November 8th 2017.

5. Payment method

The coupon of the bond of the year will be first transferred through clearing system of CSDCC Shanghai Branch to Securities houses accounts where investors established their private account, and then investors will receive coupon from the corresponding securities houses.

Board of Directors,
Huaxin Cement Co., Ltd.
November 2, 2017