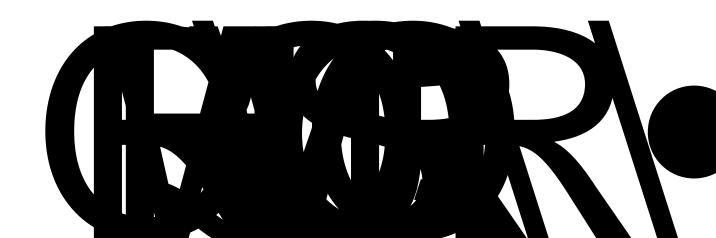
II. Arrangement following the expiration of the first lock-up period of the Plan

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