

THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to what you should do, you should refer to the circular letter of the Company.

If you have sold or transferred your shares in Huaxin Cement Co., Ltd., you should refer to the circular letter of the Company.

Huaxin Cement Co., Ltd. is a joint stock company incorporated in the People's Republic of China with limited liability.



HUAXIN CEMENT CO., LTD.*

華新水泥股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6655)

**PROPOSED APPOINTMENT OF MR. MARTIN KREIGNER
AS A NON-EXECUTIVE DIRECTOR
OF THE TENTH BOARD OF DIRECTORS OF THE COMPANY,
PROPOSED APPOINTMENT OF ERNST & YOUNG HUA MING
LLP (SPECIAL GENERAL PARTNERSHIP)
AS THE AUDITOR FOR FINANCIAL AUDIT
AND INTERNAL CONTROL AUDIT OF THE COMPANY
FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2022
AND TO AUTHORIZE THE BOARD OF DIRECTORS
TO FIX ITS REMUNERATION,
AND
NOTICE ON THE FIRST EXTRAORDINARY
GENERAL MEETING IN 2023**

Caution: This circular is for the purpose of providing information only and does not constitute an offer or invitation to sell securities.

The Board of Directors of the Company (the "EGM") on 23 December 2022, has resolved to propose the appointment of Mr. Martin Kreigner as a Non-Executive Director of the Company for the financial year ended 31 December 2022.

The Board of Directors of the Company (the "EGM") on 23 December 2022, has resolved to propose the appointment of Ernst & Young Hua Ming LLP (Special General Partnership) as the Auditor for Financial Audit and Internal Control Audit of the Company for the financial year ended 31 December 2022.

Reference is made to the circular letter of the Company dated 23 December 2022.

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23 December 2022

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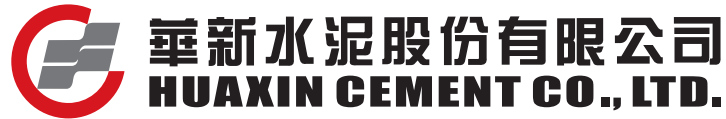
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DEFINITIONS

A a e()	ea	d a a e ed b e C a a a a e f RMB1.00 eac , c a e ed e SSE a d aded RMB
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HKE	ea	T e S c E c a ge f H g K g L ed
H g K g	ea	H g K g S ec a Ad a e Reg f e Pe e' Re b c f C a
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DEFINITIONS

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RMB	ea	R e b , e a f c e c f C a
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**PROPOSED APPOINTMENT OF MR. MARTIN KREIGNER
AS A NON-EXECUTIVE DIRECTOR
OF THE TENTH BOARD OF DIRECTORS OF THE COMPANY,
PROPOSED APPOINTMENT OF ERNST & YOUNG HUA MING
LLP (SPECIAL GENERAL PARTNERSHIP)
AS THE AUDITOR FOR FINANCIAL AUDIT
AND INTERNAL CONTROL AUDIT OF THE COMPANY
FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2022
AND TO AUTHORIZE THE BOARD OF DIRECTORS
TO FIX ITS REMUNERATION,
AND
NOTICE ON THE FIRST EXTRAORDINARY
GENERAL MEETING IN 2023**

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1. INTRODUCTION

On behalf of the Board of Directors, I hereby advise you that the Extraordinary General Meeting of the Company will be held on Monday, 9 January 2023 at 2:00 p.m. at the Company's conference room, 2F, Block B, Haikou Building, No. 426 Gaoshan Avenue, Dugang New Technology Development Zone, Wuzhou City, Hubei Province, China.

The purpose of the meeting is to discuss and decide on the EGM agenda and the agenda items to be discussed at the meeting. The agenda items to be discussed at the meeting are as follows:

2. AFFAIRS TO BE DEALT WITH AT THE EGM

4. PROPOSED APPOINTMENT OF ERNST & YOUNG HUA MING LLP (SPECIAL GENERAL PARTNERSHIP) AS THE AUDITOR FOR FINANCIAL AUDIT AND INTERNAL CONTROL AUDIT OF THE COMPANY FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2022 AND TO AUTHORIZE THE BOARD OF DIRECTORS TO FIX ITS REMUNERATION

Reference is made to the resolution of the Board of Directors of the Company dated 23 December 2022, whereby the Board of Directors has authorized the Company to engage the Deloitte Touche Tohmatsu Certified Public Accountants LLP (“Deloitte Touche Tohmatsu”) and the Ernst & Young Hua Ming LLP (Special General Partnership) (“Ernst & Young Hua Ming”).

Having considered the above, the Board of Directors, on behalf of the Company, has authorized the Board of Directors to engage the Ernst & Young Hua Ming LLP (Special General Partnership) as the auditor for financial audit and internal control audit of the Company for the financial year ended 31 December 2022.

LETTER FROM THE BOARD OF DIRECTORS

6. VOTING BY POLL

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e ed be a ed a e EGM.

7. RECOMMENDATION

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a e S a e de e fa fa e e a e e ce f e EGM.

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M . M a K e g e , a e , b S e e b e 1961, g a d a e d f e U e f V e a a D c a e L a a d e b a e d a M a e f B e A d a a e V e a U e f E c c a d B e . H e e d e H c G 1990 a d b e c a e e C e f E e c e O f f c e f e A a e a 1998. H e e d a e C e f E e c e O f f c e f I d a e a 2002 a d a e e e d a e R e g a P e d e C e e f A a . I 2012, e a a e d a e C e f E e c e O f f c e f L a f a g e I d a f C e e , R M X a d A g g e g a e . I J 2015, e b e c a e e A e a M a g e C e a E e a d a a e d a e H e a d f I d a 2016. H e e e a e R e g H e a d f A a , M d d e E a & A f c a a d a e b e f H c ' G E e c e C e e c e 2016, a d e e e d a a d e c f e C a f A 2017 A 2018.

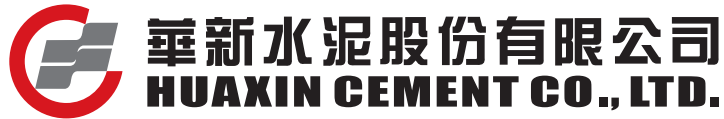
M . M a K e g e a e b e f e b a d f d e c f L a f a g e H c B a g a d e L e d e d e C a g g S c E c a g e (a d g c d e : L H B L) a d e D a a S c E c a g e B a g a d e (a d g c d e : L H B L) , H c P e , I c . e d e P e S c E c a g e (c c d e : H L C M) a d L a f a g e H c M a c S . A . e d e C a a b a c a S c E c a g e M c c (c e : L H M) . M . M a K e g e a a d e c f A C C L e d e d e N a a S c E c a g e f I d a (c c d e : A C C) a d e B S E I d a (c c d e : A C C) a d A b a C e e L e d e d e N a a S c E c a g e f I d a (c c d e : A M B U J A C E M) a d e B S E I d a (c c d e : A C C) .

A a e L a e P a c c a b e D a e , a e d a d c e d a b e , M . M a K e g e :

- (1) d d d a e e G , a e a a e a d f e a a f c a ;
- (2) d d d a d e c a b c c a e e e c e f c a e e d a e c e a e H g K g e e a e e e e a e L a e P a c c a b e D a e ;
- (3) a d e a a d e c , e , e a a g e e , b a a a e d e c g a e d e f e C a ; a d
- (4) a d e e a a e d e g a e f e C a e e a g f P a X V f e S e c e a d F e O d a c e (C a e 571 f e L a f H g K g) .

T e C a e e e f a e M . M a K e g e c f g a e , f a e d , a a - e e c e D e c . M . M a K e g e e c e e e e a d g e f f c e f e C a .

S a e a d c e d a b e , e e a e e a e e a e a a a d e d a e f M . M a K e g e a a - e e c e D e c a e e d b e b g e a e f e S a e d e e e a e f a e e d b e d c e d a R e 13.51(2) f e L g R e (e e c a d e b a a g a () () e e f) .



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(Stock Code: 6655)

Notice on the First Extraordinary General Meeting in 2023

Notice is hereby given that the First Extraordinary General Meeting of 2023 of Huaxin Cement Co., Ltd. (the "Company") will be held on Monday, 9 January 2023 at 2:00 p.m. at the Company's Conference Room 2F, Block B, Huaxin Building, No. 426 Gaoyuan Road, Dingyuan Industrial Zone, Wuzhou City, Hebei Province, China.

NOTICE ON THE FIRST EXTRAORDINARY GENERAL MEETING IN 2023

Notes:

1. Eligibility to attend the EGM and suspension of H shares transfer registration

Holders of the Company's H Shares are invited to attend the EGM on Wednesday, 3 January 2023 at the registered office of the Company, 16 Haicun Road, Hong Kong, at 4:30 p.m. on Wednesday, 3 January 2023. The Company's H Shares transfer registration will be suspended from the date of the EGM until the day after the EGM.

The Company's H Shares transfer registration will be suspended from the date of the EGM until the day after the EGM.

2. Proxy appointment

Any holder of the Company's H Shares may appoint a proxy to attend and vote at the EGM on his or her behalf. The proxy appointment form must be submitted to the Company's H Shares Registrar, 16 Haicun Road, Hong Kong, not later than 48 hours before the EGM. If the proxy appointment form is received by the Company's H Shares Registrar after the 48-hour deadline, it will be treated as invalid.

Any holder of the Company's H Shares may appoint a proxy to attend and vote at the EGM on his or her behalf. The proxy appointment form must be submitted to the Company's H Shares Registrar, 16 Haicun Road, Hong Kong, not later than 48 hours before the EGM. If the proxy appointment form is received by the Company's H Shares Registrar after the 48-hour deadline, it will be treated as invalid.

Any holder of the Company's H Shares may appoint a proxy to attend and vote at the EGM on his or her behalf. The proxy appointment form must be submitted to the Company's H Shares Registrar, 16 Haicun Road, Hong Kong, not later than 48 hours before the EGM. If the proxy appointment form is received by the Company's H Shares Registrar after the 48-hour deadline, it will be treated as invalid.

3. Procedures of registration for attending the EGM

Shareholders are invited to attend the EGM. If the shareholder is unable to attend the EGM, he or she may appoint a proxy to attend and vote at the EGM on his or her behalf. The proxy appointment form must be submitted to the Company's H Shares Registrar, 16 Haicun Road, Hong Kong, not later than 48 hours before the EGM.

NOTICE ON THE FIRST EXTRAORDINARY GENERAL MEETING IN 2023

4. Voting by poll

Pursuant to Rule 13.39(4) of the Listing Rules, a separate poll shall be conducted for each resolution to be proposed at the EGM. Accordingly, the Chairman of the EGM shall, at the discretion of the Chairman of the EGM, conduct a separate poll for each resolution proposed at the EGM.

5. Miscellaneous

(1) The EGM shall be held at the above address. The Chairman of the EGM shall, at the discretion of the Chairman of the EGM, conduct a separate poll for each resolution proposed at the EGM.

(2) Contact information for the Chairman:

Address: Block B, Harbour Building, No. 426 Gloucester Road, New Territories, Hong Kong
 Telephone: (86) 27 8777 3898
 Fax: (86) 27 8777 3992
 Contact person: Mr. Ye Jiaqing (Secretary of the Board of Directors),
 Mr. Wang L (Secretary of the Affair Review Committee)

6. All dates and times in this circular refer to Hong Kong dates and times.

The EGM shall be held on Monday, 27 August 2023 at 10:00 a.m. (Hong Kong time) at the above address. The Chairman of the EGM shall, at the discretion of the Chairman of the EGM, conduct a separate poll for each resolution proposed at the EGM.