

THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to what you should do, please consult your stockbroker or other financial adviser. If you have sold or transferred all your shares in Huaxin Cement Co., Ltd., please ignore this circular.

If you have sold or transferred all your shares in Huaxin Cement Co., Ltd., please ignore this circular. If you have not sold or transferred all your shares in Huaxin Cement Co., Ltd., please read the circular carefully.

Huaxin Cement Co., Ltd. is a company listed on the Shanghai Stock Exchange (600585). The company is a joint stock company incorporated in the People's Republic of China with limited liability. (Stock Code: 6655)



HUAXIN CEMENT CO., LTD.*

華新水泥股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6655)

**PROPOSED APPOINTMENT OF MR. MARTIN KREIGNER
AS A NON-EXECUTIVE DIRECTOR
OF THE TENTH BOARD OF DIRECTORS OF THE COMPANY,
PROPOSED APPOINTMENT OF ERNST & YOUNG HUA MING
LLP (SPECIAL GENERAL PARTNERSHIP)
AS THE AUDITOR FOR FINANCIAL AUDIT
AND INTERNAL CONTROL AUDIT OF THE COMPANY
FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2022
AND TO AUTHORIZE THE BOARD OF DIRECTORS
TO FIX ITS REMUNERATION,
AND
NOTICE ON THE FIRST EXTRAORDINARY
GENERAL MEETING IN 2023**

Caution: This circular is for the purpose of providing information only and does not constitute an offer or solicitation of any securities. It is not intended to be relied upon as a basis for investment decisions.

The Board of Directors of Huaxin Cement Co., Ltd. (the "Company") has decided to propose the appointment of Mr. Martin Kreigner as a Non-Executive Director of the Tenth Board of Directors of the Company, and the appointment of Ernst & Young Hua Ming LLP (Special General Partnership) as the Auditor for Financial Audit and Internal Control Audit of the Company for the financial year ended 31 December 2022.

A general meeting of the shareholders of the Company (the "EGM") will be held on 23 December 2022 at 2:00 p.m. at the Company's head office, 2F, Bldg. B, Huaxin Cement Co., Ltd. Building, No. 426 Gaobai Road, Deyu District, Nanchang City, Jiangxi Province, China. The agenda of the EGM includes the proposed appointment of Mr. Martin Kreigner as a Non-Executive Director of the Tenth Board of Directors of the Company, and the appointment of Ernst & Young Hua Ming LLP (Special General Partnership) as the Auditor for Financial Audit and Internal Control Audit of the Company for the financial year ended 31 December 2022.

Reference is made to the circular of the Company dated 23 December 2022.

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23 December 2022

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DEFINITIONS

<i>I</i>		
A a e()	ea	d a a e ed b e C a a a a e f RMB1.00 eac , c a e ed e SSE a d aded RMB
A- a e de ()	ea	de f A a e
A c e f A c a	ea	A c e f A c a f e C a (a a e ded f e e)
B a d f D ec	ea	B a d f D ec f e C a
C a	ea	e Pe e' Re b c f C a, e c d g H g K g, Maca S ec a Ad a e Reg a d Ta a f e e f c c a
CSRC	ea	C a Sec e Reg a C
D ec ()	ea	d ec f e C a
E a d a Ge e a Mee g EGM	ea	f E a d a Ge e a Mee g 2023 be e d M da , 9 Ja a 2023 a 2:00 . . a e C a , c fe e ce 2F, B c B, H a B d g, N . 426 Ga A e e, D g Ne Tec g De e e Z e, W a C , H be P ce, C a, c de , a d fa a e, e e c a ed e ce f e ee g, c e age 8 10 f c c a
H a e()	ea	f e g a e ed b e C a a a a e f RMB1.00 eac , c a e ed e HKE a d aded H g K g d a
H- a e de ()	ea	de f H a e
H- a e eg a	ea	T c I e Se ce L ed
HKD	ea	H g K g d a , e a f c e c f H g K g
HKE	ea	T e S c E c a ge f H g K g L ed
H g K g	ea	H g K g S ec a Ad a e Reg f e Pe e' Re b c f C a
La e P ac cab e Da e	ea	20 Dece be 2022, e a e ac cab e da e f e de e a f ce a f a c a ed c c a

DEFINITIONS

L g R e	ea	e R e G e g e L g f Sec e T e S c E c a ge f H g K g L ed, a a e ded, e e ed e e d f ed f e e
RMB	ea	Re b, e a f c e c f C a
S a e ()	ea	a e f e C a a a a e f RMB1.00 eac , c d g A a e a d H a e
S a e de ()	ea	a e de f e C a , c d g A- a e de a d H- a e de
SSE	ea	S a g a S c E c a ge
T e C a C a	ea	H a Ce e C ., L d. (c c de: 6655), a c ed c a c a ed C a, e H a e a d A a e a e bee ed e a b a d f e HKE a d e SSE, e ec e



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M . L Ye g (P)
M . L Fe g a ()

N -
M . X Y g (C)
M . L C K g
M . Ta T e H ee

I -
M . W g K Ka
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B c B, H a B d g,
N . 426 Ga A e e,
D g Ne Tec g
De e e Z e,
W a C ,
H be P ce

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H K :
5/F, Ma fe P ace,
348 K T g R ad,
K ,
H g K g

**PROPOSED APPOINTMENT OF MR. MARTIN KREIGNER
AS A NON-EXECUTIVE DIRECTOR
OF THE TENTH BOARD OF DIRECTORS OF THE COMPANY,
PROPOSED APPOINTMENT OF ERNST & YOUNG HUA MING
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FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2022
AND TO AUTHORIZE THE BOARD OF DIRECTORS
TO FIX ITS REMUNERATION,
AND
NOTICE ON THE FIRST EXTRAORDINARY
GENERAL MEETING IN 2023**

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1. INTRODUCTION

On behalf of the Board of Directors, I would like to welcome you to the 2023 Annual Meeting of the Board of Directors, which will be held on Monday, 9 January 2023 at 2:00 p.m. in the Conference Room, 2F, Bldg. B, H. A. Bldg, N. 426 Ga. Ave., D. g. Ne. Tec. g. De. e. Z. e, W. a. C., H. be. P. ce, C. a.

The following agenda items will be discussed at the EGM and the Board of Directors will make a decision on the matters presented. The agenda items are as follows:

2. AFFAIRS TO BE DEALT WITH AT THE EGM

4. PROPOSED APPOINTMENT OF ERNST & YOUNG HUA MING LLP (SPECIAL GENERAL PARTNERSHIP) AS THE AUDITOR FOR FINANCIAL AUDIT AND INTERNAL CONTROL AUDIT OF THE COMPANY FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2022 AND TO AUTHORIZE THE BOARD OF DIRECTORS TO FIX ITS REMUNERATION

Reference is made to the resolution of the Board of Directors of the Company dated 23 December 2022, whereby the Board of Directors has decided to engage the Deloitte Touche Tohmatsu Certified Public Accountants LLP (“Deloitte Touche Tohmatsu”) and the Ernst & Young Hua Ming LLP (Special General Partnership) (“Ernst & Young Hua Ming”).

Having considered the fee arrangement, the Board of Directors has decided to authorize the Audit Committee

LETTER FROM THE BOARD OF DIRECTORS

6. VOTING BY POLL

I acc da ce R e 13.39(4) f e L g R e , a e f a e de a a ge e a ee g be a e b . T e ef e, e e e e a e EGM be a e b a f . Af e e EGM, a a ce e ega d g e g e be b ed e C a ' eb e a :// . a ce .c a d e eb e f e HKE a :// . e e . .

T e be edge, f a a d be ef f e D ec a g ade a ea ab e e e , e f e S a e de a e e ed ab a f g e e ed be a ed a e EGM.

7. RECOMMENDATION

Ha g c de ed e c c a ce a e ab e, e B a d f D ec f e a a e e be e e ed a e EGM a e e be e e f e C a a d e S a e de a a e. A c , e B a d f D ec ec e d a e S a e de e fa fa e e a e e ce f e EGM.

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W a C , H be P ce, C a
23 Dece be 2022

M . M K , E G M ,

M . Ma K e g e , a e , b S e e b e 1961, g a d a e d f e U e f V e a a D c a e L a a d e b a e d a M a e f B e A d a a e V e a U e f E c c a d B e . H e e d e H c G 1990 a d b e c a e e C e f E e c e O f f c e f e A a e a 1998. H e e d a e C e f E e c e O f f c e f I d a e a 2002 a d a e e e d a e R e g a P e d e C e e f A a . I 2012, e a a e d a e C e f E e c e O f f c e f L a f a g e I d a f C e e , R M X a d A g g e g a e . I J 2015, e b e c a e e A e a M a g e C e a E e a d a a e d a e H e a d f I d a 2016. H e e e a e R e g H e a d f A a , M d d e E a & A f c a a d a e b e f H c ' G E e c e C e e c e 2016, a d e e e d a a d e c f e C a f A 2017 A 2018.

M . Ma K e g e a e b e f e b a d f d e c f L a f a g e H c B a g a d e L e d e d e C a g g S c E c a g e (a d g c d e : L H B L) a d e D a a S c E c a g e B a g a d e (a d g c d e : L H B L) , H c P e , I c . e d e P e S c E c a g e (c c d e : H L C M) a d L a f a g e H c M a c S . A . e d e C a a b a c a S c E c a g e M c c (c e : L H M) . M . Ma K e g e a a d e c f A C C L e d e d e N a a S c E c a g e f I d a (c c d e : A C C) a d e B S E I d a (c c d e : A C C) a d A b a C e e L e d e d e N a a S c E c a g e f I d a (c c d e : A M B U J A C E M) a d e B S E I d a (c c d e : A C C) .

A a e L a e P a c c a b e D a e , a e d a d c e d a b e , M . Ma K e g e :

(1) d d d a e e G , a e a a e a d f e a a f c a ;

(2) d d d a d e c a b c c a e e e c e f c a e e d a e c e a e H g K g e e a e e e e a e L a e P a c c a b e D a e ;

(3) a d e a a d e c , e , e a a g e e , b a a a e d e c g a e d e f e C a ; a d

(4) a d e e a a e d e g a e f e C a e e a g f P a X V f e S e c e a d F e O d a c e (C a e 571 f e L a f H g K g) .

T e C a e e e f a e M . Ma K e g e c f g a e , f a e d , a a - e e c e D e c . M . Ma K e g e e c e e e e a d g e f f c e f e C a .

S a e a d c e d a b e , e e a e e a e e a a a d e d a e f M . Ma K e g e a a - e e c e D e c a e e d b e b g e a e f e S a e d e e e a e f a e e d b e d c e d a R e 13.51(2) f e L g R e (e e c a d e b a a g a () () e e f) .



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Notice on the First Extraordinary General Meeting in 2023

Notice is hereby given that the Extraordinary General Meeting of 2023 of Huaxin Cement Co., Ltd. (the "Company") will be held on Monday, 9 January 2023 at 2:00 p.m. at the Company's Corporate Headquarters, 2F, Block B, Huaxin Building, No. 426 Gaoyuan Road, Ding Nei Technology Development Zone, Wuxi City, Jiangsu Province, China.

NOTICE ON THE FIRST EXTRAORDINARY GENERAL MEETING IN 2023

Notes:

1. Eligibility to attend the EGM and suspension of H shares transfer registration

Holders of the Company's H shares who are registered as of the close of business on the date of the EGM, namely, January 3, 2023, are eligible to attend the EGM. H shares transfer registration will be suspended from January 3, 2023, to January 6, 2023, during the period of the EGM. The Company's H shares transfer registration will be resumed on January 9, 2023, at 9:00 a.m. (Beijing Time). The Company's H shares transfer registration will be resumed on January 9, 2023, at 9:00 a.m. (Beijing Time). The Company's H shares transfer registration will be resumed on January 9, 2023, at 9:00 a.m. (Beijing Time).

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2. Proxy appointment

The Company's H shares transfer registration will be resumed on January 9, 2023, at 9:00 a.m. (Beijing Time). The Company's H shares transfer registration will be resumed on January 9, 2023, at 9:00 a.m. (Beijing Time). The Company's H shares transfer registration will be resumed on January 9, 2023, at 9:00 a.m. (Beijing Time).

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3. Procedures of registration for attending the EGM

The Company's H shares transfer registration will be resumed on January 9, 2023, at 9:00 a.m. (Beijing Time). The Company's H shares transfer registration will be resumed on January 9, 2023, at 9:00 a.m. (Beijing Time). The Company's H shares transfer registration will be resumed on January 9, 2023, at 9:00 a.m. (Beijing Time).

