

The Securities and Futures Commission of Hong Kong, Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for shares or other securities of Huaxin Cement Co., Ltd. (the **Company**). No new shares or other securities in the capital of the Company will be allotted and issued in connection with, or pursuant to this announcement. Prospective investors should read the listing document dated March 22, 2022 issued by the Company (the **Listing Document**) for detailed information about the Company.*

Unless otherwise defined in this announcement, capitalised terms in this announcement shall have the same meanings as those defined in the Listing Document.



Huaxin Cement Co., Ltd.*

華新水泥股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 6655)

(A Shares stock code: 600801)

**LISTING OF THE OVERSEAS LISTED FOREIGN SHARES
BY WAY OF INTRODUCTION
ON THE MAIN BOARD OF
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Granting of the approval for the listing of, and permission to deal in, the H Shares
on the Hong Kong Stock Exchange**

Recent share prices of the A Shares and B Shares on the Shanghai Stock Exchange

Sole Sponsor



The Board of Directors of the Company has resolved to pay a special dividend of HK\$0.10 per share to the holders of the Company's ordinary shares as of the record date of March 24, 2022. The dividend will be paid on March 24, 2022 to the holders of the Company's ordinary shares as of the record date of March 24, 2022. The dividend will be paid in cash to the holders of the Company's ordinary shares as of the record date of March 24, 2022. The dividend will be paid in cash to the holders of the Company's ordinary shares as of the record date of March 24, 2022.

The Board of Directors of the Company has resolved to pay a special dividend of HK\$0.10 per share to the holders of the Company's ordinary shares as of the record date of March 22, 2022. The dividend will be paid on March 22, 2022 to the holders of the Company's ordinary shares as of the record date of March 22, 2022. The dividend will be paid in cash to the holders of the Company's ordinary shares as of the record date of March 22, 2022. The dividend will be paid in cash to the holders of the Company's ordinary shares as of the record date of March 22, 2022.

The Board of Directors of the Company has resolved to pay a special dividend of HK\$0.10 per share to the holders of the Company's ordinary shares as of the record date of March 28, 2022. The dividend will be paid on March 28, 2022 to the holders of the Company's ordinary shares as of the record date of March 28, 2022. The dividend will be paid in cash to the holders of the Company's ordinary shares as of the record date of March 28, 2022. The dividend will be paid in cash to the holders of the Company's ordinary shares as of the record date of March 28, 2022.

As of the end of the reporting period, the Company's total assets were RMB2,096,599,855, of which RMB1,361,879,855 were cash and cash equivalents. The Company's total liabilities were RMB734,720,000, of which RMB734,720,000 were bank borrowings. The Company's net assets were RMB1,361,879,855, of which RMB1,361,879,855 were cash and cash equivalents. The Company's net assets were RMB1,361,879,855, of which RMB1,361,879,855 were cash and cash equivalents. The Company's net assets were RMB1,361,879,855, of which RMB1,361,879,855 were cash and cash equivalents.

The Board of Directors of the Company has resolved to pay a special dividend of HK\$0.10 per share to the holders of the Company's ordinary shares as of the record date of March 25, 2022. The dividend will be paid on March 25, 2022 to the holders of the Company's ordinary shares as of the record date of March 25, 2022. The dividend will be paid in cash to the holders of the Company's ordinary shares as of the record date of March 25, 2022. The dividend will be paid in cash to the holders of the Company's ordinary shares as of the record date of March 25, 2022.

Date	Share price						Trading volume (Shares)	As % of the total issued Shares
	Day high		Day low		Closing			
	RMB	HK\$	RMB	HK\$	RMB	HK\$		
ASh March 25, 2022	18.39	22.67	17.62	21.72	17.82	21.97	11,201,910	0.53
	US\$	HK\$	US\$	HK\$	US\$	HK\$		
BSh March 2, 2022 (including BSh)	1.899	14.87	1.879	14.72	1.883	14.74	4,305,207	0.21

As at the end of the reporting period, the Company's total assets were approximately RMB1.945 billion (equivalent to US\$1.945 billion or HK\$15.23 billion).

The Company's total liabilities were approximately RMB1.945 billion (equivalent to US\$1.945 billion or HK\$15.23 billion). The Company's total equity was approximately RMB1.945 billion (equivalent to US\$1.945 billion or HK\$15.23 billion). The Company's total assets were approximately RMB1.945 billion (equivalent to US\$1.945 billion or HK\$15.23 billion).

The Company's total assets were approximately RMB1.945 billion (equivalent to US\$1.945 billion or HK\$15.23 billion). The Company's total liabilities were approximately RMB1.945 billion (equivalent to US\$1.945 billion or HK\$15.23 billion).

B
Huaxin Cement Co., Ltd.
Xu Yongmo
Chairman

Wujiang, PRC, March 25, 2022

I hereby certify that the financial statements of the Company for the reporting period are true and correct. The total assets of the Company are approximately RMB1.945 billion (equivalent to US\$1.945 billion or HK\$15.23 billion).

As the Chairman of the Board, I hereby certify that the financial statements of the Company for the reporting period are true and correct.

Executive Directors:

LI [Name]
LIU [Name]

Non-executive Directors:

XU [Name]
G [Name] PICAUD
LO [Name]
TAN [Name]

Independent non-executive Directors:

WONG [Name]
HANG [Name]
JIANG [Name]

* For identification purpose only