

**Huaxin Cement Co., Ltd.****Announcement on the Publication of Listing Documents for the Listing of the Company on the Main Board of the Stock Exchange of Hong Kong Limited by way of Introduction**

The board of directors and all directors of the Company confirm that there are no false records, misleading statements or material omissions in the content of this announcement, and assume individual and joint responsibility for the authenticity, accuracy and completeness of its content.

Huaxin Cement Co., Ltd. (hereinafter referred to as "Huaxin Cement" or the "Company") adopted the change in the listing venue for domestic listed foreign shares and the listing and trading on the main board of the Stock Exchange of Hong Kong Limited by way of introduction (hereinafter referred to as the "Program") at the Fifth Extraordinary General Meeting on 13<sup>th</sup> September 2021, and received the letter of approval *Approval for the Listing of Huaxin Cement Co., Ltd. on the Main Board of the Stock Exchange of Hong Kong Limited (ZJXK [2021] No. 4054)* from China Securities Regulatory Commission and the letter of approval from the Listing Committee of the Stock Exchange of Hong Kong Limited (hereinafter referred to as "HKEX").

From 8<sup>th</sup> to 10<sup>th</sup> March 2022, the Company completed the cash option of B shares, and Huaxin B shares declared for exercise for cash option have been transferred.

The Company received the letter of approval in principle from the HKEX on 18<sup>th</sup> March 2022 and expects to receive an approval letter from the HKEX for the formal approval of listing of the Company's overseas listed foreign shares.

In accordance with the requirements of rules governing the listing of securities on the HKEX, the listing documents for the listing of the Company on the HKEX by way of introduction were published on the website of the Shanghai Stock Exchange (<http://www.sse.com.cn>) and the Hong Kong Stock Exchange (<http://www.hkexnews.hk>).