

The Securities and Futures Commission, the Hong Kong Exchange, and Clearing Limited, the Stock Exchange of Hong Kong Limited and the Hong Kong Securities Clearing Company Limited acknowledge the availability of the securities of the Company, make the relevant arrangements, and ensure the orderly claim and liability handling of the securities of the Company.

This announcement is for information only and does not constitute an offer, invitation, offer, or solicitation to buy or subscribe for the securities of the Company. No one should be allowed to rely on this announcement. Please refer to the Listing Document of the Company for details.

Unless otherwise defined in this announcement, all terms used in this announcement shall have the same meaning as those defined in the Listing Document.



華新水泥股份有限公司
HUAXIN CEMENT CO., LTD.*

(a joint stock company incorporated and operating in the People's Republic of China with limited liability)
(Company No.: 6655)

(A Share Code: 600801)

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申萬宏源香港
SHENWAN HONGYUAN



The Board issues this announcement to provide information on the recent share prices of the A Shares and B Shares on the Shanghai Stock Exchange.

Investors should refer to the Listing Document (in particular, the section headed "Risk Factors" in the Listing Document) and the Formal Notice before deciding whether to invest in the H Shares.

Reference is made to the Listing Document and the formal notice dated March 22, 2022 issued by the Company (the “*Formal Notice*”).

Application has been made to the Hong Kong Stock Exchange for the granting of the listing of, and permission to deal in, the overseas listed foreign shares of the Company, being 734,720,000 H Shares. Upon the Listing, all B Shares in issue will be, due to the change of the listing venue, converted into H Shares and the H Shares will be listed on the Main Board of the Hong Kong Stock Exchange. The purpose of this announcement is to provide information on the recent share prices of the A Shares and B Shares on the Shanghai Stock Exchange.

As at the date of this announcement, the total number of issued Shares is 2,096,599,855 Shares, which comprise 1,361,879,855 A Shares and 734,720,000 B Shares. Immediately after completion of the Listing, the total number of issued Shares will be 2,096,599,855 Shares, which will comprise 1,361,879,855 A Shares and 734,720,000 H Shares. Based on the unaudited net assets attributable to Shareholders of approximately RMB24,915.3 million as at September 30, 2021, and calculated on the basis of 2,096,599,855 Shares in issue, the unaudited net asset value per Share would be approximately RMB11.88 (approximately HK\$14.64).

The table below sets out the recent share prices of the A Shares and B Shares on the Shanghai Stock Exchange, including the day high, day low and closing prices and trading volumes of A Shares on March 23 and March 24, 2022 and the day high, day low and closing price and trading volume of B Shares on March 2, 2022 (being the last trading day of the B Shares):

Date	Share Price						Trading Volume (Shares)	A %
	D High	D Low	D Close	D High	D Low	D Close		
	RMB	HK\$	RMB	HK\$	RMB	HK\$		
A Share March 23, 2022	18.27	22.52	17.95	22.13	18.13	22.35	10,548,846	0.50
A Share March 24, 2022	18.13	22.35	17.71	21.83	17.77	21.91	11,387,495	0.54
	US\$	HK\$	US\$	HK\$	US\$	HK\$		
B Share March 2, 2022 (being the last trading day of the B Shares)	1.899	14.87	1.879	14.72	1.883	14.74	4,305,207	0.21

As disclosed in the Listing Document, the Cash Option Provider had provided the Cash Option to all the B Shareholders. The price per B Share offered by the Cash Option Provider to the B Shareholders pursuant to the Cash Option was US\$1.945 (approximately HK\$15.23) per B Share.

The above information is provided for reference purposes only. The historical share prices of the A Shares and/or B Shares as well as the price offered by the Cash Option Provider to the B Shareholders pursuant to the Cash Option may not be indicative of the share price at which the H Shares will trade after the Listing. Investors should refer to the Listing Document (in particular, the section headed “Risk Factors” in the Listing Document) and the Formal Notice

before deciding whether to invest in the H Shares.

Dealings in the H Shares on the Hong Kong Stock Exchange are expected to commence on March 28, 2022 at 9:00 a.m. As stated in the sections headed “Expected Timetable” and “Listings, Registration, Dealings and Settlement — The Arrangement” in the Listing Document, a further announcement will be released on the websites of the Hong Kong Stock Exchange and the Company on March 25, 2022 to disclose, among other things, the closing price of A Shares on March 25, 2022, the closing price of B Shares on March 2, 2022 and the price per B Share offered by the Cash Option Provider to the B Shareholders.

This announcement is available for viewing on the website of the Company at www.huaxincem.com, the website of the Hong Kong Stock Exchange at www.hkexnews.hk and the website of Shanghai Stock Exchange at www.sse.com.cn.

By order of the Board

Chairman
Chai man

Wuhan, the PRC, March 24, 2022

In this announcement, RMB and US\$ has been converted into HK\$ at the rate of RMB1.0 to HK\$1.2327 and US\$1 to HK\$7.8286, respectively, for illustrative purpose. No representation is made that any amounts in RMB or HK\$ have been, could have been or could be converted at the above rate or at any other rates or at all.

As at the date of this announcement, the Board comprises:

Executive Directors:

LI Yeqing

LIU Fengshan

Non-executive Directors:

XU Yongmo

Geraldine PICAUD

LO Chi Kong

TAN Then Hwee

Independent Non-executive Directors:

WONG Kun Kau

ZHANG Jiping

JIANG Hong

* For identification purposes only