

Huaxin Cement Co., Ltd.

600801

Abstract of Half Year Report 2021

I. Important Notice

I. The abstract is the excerpt from half year report. To fully understand the operation result, financial status and future plan of the Company, investors should refer to the full script of half year report on Shanghai Stock Exchange website www.sse.com.cn.

II. The Board of Directors of the Company and its members, the Board of Supervisors of the Company and its members and Top Management members confirm, to the best of their knowledge, that there is no false or misleading statement or material omission in this report and shall be severally and jointly liable for the truthfulness, accuracy and completeness of its contents.

III. All Directors of the Company attended the Board Meeting.

IV. This Half Year Report has not been audited.

V. Profit distribution proposal for the reporting period reviewed by the Board of Directors

The Company would not conduct profits distribution during this reporting period and no capital reserve would be transferred to share capital.

II. Basic information

2.1 Company information

| Company Stock | | | |
|---------------|-------------------------|----------------|------------|
| Type | Place of listing | Abbreviation | Stock code |
| A share | Shanghai Stock Exchange | Huaxin Cement | 600801 |
| B share | Shanghai Stock Exchange | Huaxin B share | 900933 |

| | Secretary to the Board | Securities Affairs Representative |
|-----------------|--|--|
| Name | Mr. Ye Jiaying | Ms. Wang Lu |
| Liaison Address | Tower B, Huaxin Tower, No.426, Gaoxin Avenue, East Lake High-tech Development Zone, Wuhan City, Hubei Province | Tower B, Huaxin Tower, No.426, Gaoxin Avenue, East Lake High-tech Development Zone, Wuhan City, Hubei Province |
| Tel | 02787773896 | 02787773898 |
| E-mail | investor@huaxincem.com | investor@huaxincem.com |

2. 2 Financial Statements Summary and Financial Indicators

| Item | Current reporting period (January-June) | Same period of last year | Change over last year (%) |
|------|--|-----------------------------|------------------------------|
|------|--|-----------------------------|------------------------------|

| | | | | | | |
|--|--|------|------------|---|-----|---|
| Huaxin Cement Co., Ltd.-2020-2022 ESOP | Other | 1.00 | 21,039,361 | 0 | nil | 0 |
| China Railway Wuhan Bureau Group Co., Ltd. | Unknown | 0.54 | 11,289,600 | 0 | nil | 0 |
| Dai Deming | Domestic natural person | 0.42 | 8,855,000 | 0 | nil | 0 |
| CHINA INTERNATIONAL CAPITAL CORPORATION HONG KONG SECURITIES LTD | Unknown | 0.39 | 8,278,885 | 0 | nil | 0 |
| Huang Jianjun | Domestic natural person | 0.31 | 6,603,453 | 0 | nil | 0 |
| Remarks on relationship or concerted actions of the above shareholders | 1. Holpac Limited is the party act in concert with Holchin B.V. 2. It is unknown to the Company whether there is any relationship among the | | | | | |

2.4 Number of preferred stock shareholders as of the reporting period, top ten preferred stock shareholder

Not applicable

2.5 Change of controlling shareholder or actual controller

Not applicable

2.6 Undue and outstanding corporate bond

Unit:100 million RMB

| Name | Abbreviation | Code | Issuing date | Date of expiry | Bond balance | Coupon rate |
|--|--------------|--------------|---------------|----------------|--------------|-------------|
| Huaxin Cement Co., Ltd. 2016 Corporate Bonds (tranche 1) (5 years) | 16 Huaxin 01 | 136647 | Aug. 19, 2016 | Aug. 22, 2021 | 12.00 | 4.79% |
| Overseas bonds | HXCEM | XS2256737722 | Nov 19, 2025 | Nov 18, 2025 | 19.26 | 2.25% |

Index reflecting the capability of paying debt

| Item | Reporting period end | Last year end |
|---------------------------|----------------------------|--------------------------|
| Asset-liability ratio (%) | 41.55 | 41.40 |
| | Reporting period (Jan-Jun) | Same period of last year |

| | | |
|--------------------------------|-------|-------|
| EBITDA Interest Coverage Ratio | 32.80 | 44.43 |
|--------------------------------|-------|-------|

III. Discussion and Analysis on Business Operation

Not applicable