

Huaxin Cement Co., Ltd.

600801

Abstract of Half Year Report 2021

I. Important Notice

I. The abstract is the excerpt from half year report. To fully understand the operation result, financial status and future plan of the Company, investors should refer to the full script of half year report on Shanghai Stock Exchange website www.sse.com.cn.

II. The Board of Directors of the Company and its members, the Board of Supervisors of the Company and its members and Top Management members confirm, to the best of their knowledge, that there is no false or misleading statement or material omission in this report and shall be severally and jointly liable for the truthfulness, accuracy and completeness of its contents.

III. All Directors of the Company attended the Board Meeting.

IV. This Half Year Report has not been audited.

V. Profit distribution proposal for the reporting period reviewed by the Board of Directors

The Company would not conduct profits distribution during this reporting period and no capital reserve would be transferred to share capital.

II. Basic information

2.1 Company information

Company Stock			
Type	Place of listing	Abbreviation	Stock code
A share	Shanghai Stock Exchange	Huaxin Cement	600801
B share	Shanghai Stock Exchange	Huaxin B share	900933

	Secretary to the Board	Securities Affairs Representative
Name	Mr. Ye Jiaying	Ms. Wang Lu
Liaison Address	Tower B, Huaxin Tower, No.426, Gaoxin Avenue, East Lake High-tech Development Zone, Wuhan City, Hubei Province	Tower B, Huaxin Tower, No.426, Gaoxin Avenue, East Lake High-tech Development Zone, Wuhan City, Hubei Province
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2. 2 Financial Statements Summary and Financial Indicators

Item	Current reporting period (January-June)	Same period of last year	Change over last year (%)
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Huaxin Cement Co., Ltd.-2020-2022 ESOP	Other	1.00	21,039,361	0	nil	0
China Railway Wuhan Bureau Group Co., Ltd.	Unknown	0.54	11,289,600	0	nil	0
Dai Deming	Domestic natural person	0.42	8,855,000	0	nil	0
CHINA INTERNATIONAL CAPITAL CORPORATION HONG KONG SECURITIES LTD	Unknown	0.39	8,278,885	0	nil	0
Huang Jianjun	Domestic natural person	0.31	6,603,453	0	nil	0
Remarks on relationship or concerted actions of the above shareholders	1. Holpac Limited is the party act in concert with Holchin B.V. 2. It is unknown to the Company whether there is any relationship among the					

2.4 Number of preferred stock shareholders as of the reporting period, top ten preferred stock shareholder

Not applicable

2.5 Change of controlling shareholder or actual controller

Not applicable

2.6 Undue and outstanding corporate bond

Unit:100 million RMB

Name	Abbreviation	Code	Issuing date	Date of expiry	Bond balance	Coupon rate
Huaxin Cement Co., Ltd. 2016 Corporate Bonds (tranche 1) (5 years)	16 Huaxin 01	136647	Aug. 19, 2016	Aug. 22, 2021	12.00	4.79%
Overseas bonds	HXCEM	XS2256737722	Nov 19, 2025	Nov 18, 2025	19.26	2.25%

Index reflecting the capability of paying debt

Item	Reporting period end	Last year end
Asset-liability ratio (%)	41.55	41.40
	Reporting period (Jan-Jun)	Same period of last year

EBITDA Interest Coverage Ratio	32.80	44.43
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III. Discussion and Analysis on Business Operation

Not applicable